



Announcement Summary

Entity name

INCITEC PIVOT LIMITED

Date of this announcement

Thursday September 05, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IPLAA	OPTION EXPIRING 30-NOV-2030 EX \$2.8512	397,814	30/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCITEC PIVOT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

42004080264

1.3 ASX issuer code

IPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

IPLAA : OPTION EXPIRING 30-NOV-2030 EX \$2.8512

Date the +securities the subject of this notification were issued

30/8/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The key terms of the Options are set out at <https://announcements.asx.com.au/asxpdf/20231212/pdf/05yg7gidlsnfcw.pdf> (see LTI award in Attachment 2).

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are granted to relevant participants (other than KMP) under the existing Long Term Incentive (LTI) 2023/26 Share Plan to compensate for the dilutive impact of IPL's capital return completed on 8 February 2024. Further details of the terms of the Options will be provided in the 2024 Remuneration Report.

Issue details

Number of +securities

397,814



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPL : ORDINARY FULLY PAID	1,913,766,316

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPLAJ : PERFORMANCE RIGHTS	4,067,012
IPLAA : OPTION EXPIRING 30-NOV-2030 EX \$2.8512	12,026,536



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

397,814

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A