

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **INCITEC PIVOT LIMITED**ACN/ARSN **004 080 264****1. Details of substantial holder (1)**Name **State Street Corporation and subsidiaries named in Annexures to this form**

ACN/ARSN (if applicable)

The holder became a substantial holder on **17/01/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary</b>	<b>98,861,970</b>	<b>98,861,970</b>	<b>5.09%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Annexure A</b>		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Annexure A</b>			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Annexure B, D &amp; E</b>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>Annexure A</b>	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>Annexure C</b>	

**Signature**

print name **Alok Maheshwary** capacity **Authorised Signatory**

sign here  date **19/01/2024**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

 19 January 2024

Alok Maheshwary  
Authorised Signatory

- 3. Details of relevant interests
- 4. Details of present registered holders
- 6. Associates

Holder of relevant interest (Section 3, 4 and 6)	Nature of Relevant Interest (Section 3)	Registered Holder of securities (Section 4)	Person Entitled to be registered as holder (Section 4)	Class and number of Securities (Section 3 and 4)	Nature of Association (Section 6)
SSGA FUNDS MANAGEMENT, INC.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Brown Brothers Harriman and Co	n/a	Ordinary	26,689 Subsidiary of State Street Corporation
SSGA FUNDS MANAGEMENT, INC.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	1,806,816 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS (JAPAN) CO., LTD.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	92,341 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	345,913 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	3,399,875 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	11,734,458 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	52,344,540 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS ASIA LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary	322,954 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary	309,274 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary	1,163,126 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS ASIA LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary	37,564 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary	300,314 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary	54,533 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary	263,082 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary	3,897,240 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary	3,436 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary	3,930 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary	729,317 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary	12,645,893 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Citibank NA	n/a	Ordinary	151,067 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Credit Suisse AG	n/a	Ordinary	39,818 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	BNP Paribas	n/a	Ordinary	19,954 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	BNP Paribas	n/a	Ordinary	868,616 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	National Australian Bank LTD	n/a	Ordinary	198,788 Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For memo pledge securities: Relevant interest under section 608(8) being the right, as lender, to dispose of shares pledged to secure a securities loan	AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND	STATE STREET BANK AND TRUST COMPANY	Ordinary	52,805 Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(8A) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	SEA1	SEA1	Ordinary	24,722 Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	UBS SECURITIES AUSTRALIA LTD	UBS SECURITIES AUSTRALIA LTD	Ordinary	8,024,905 Subsidiary of State Street Corporation



19 January 2024

Alok Maheshwary  
Authorised Signatory

5. Consideration

Holder of relevant interest	Date of Acquisition	Nature of transaction	Consideration	Class and number of Securities affected
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	11-Dec-2023	Purchase	2.85 Ordinary	2,472
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	15-Dec-2023	Purchase	2.85 Ordinary	206,590
STATE STREET GLOBAL ADVISORS LIMITED	04-Oct-2023	Purchase	3.00 Ordinary	81,479
STATE STREET GLOBAL ADVISORS LIMITED	27-Oct-2023	In specie contribution	n/a Ordinary	151,067
STATE STREET GLOBAL ADVISORS LIMITED	05-Dec-2023	Purchase	2.83 Ordinary	23,957
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	19-Sep-2023	Purchase	3.12 Ordinary	145,660
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	19-Sep-2023	In specie contribution	n/a Ordinary	9,380
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	20-Sep-2023	Purchase	3.13 Ordinary	513,812
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	21-Sep-2023	Purchase	3.12 Ordinary	146,769
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	22-Sep-2023	Purchase	3.13 Ordinary	137,099
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	22-Sep-2023	In specie contribution	n/a Ordinary	4,689
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	25-Sep-2023	Purchase	3.09 Ordinary	155,295
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	26-Sep-2023	Purchase	3.11 Ordinary	144,116
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	27-Sep-2023	Purchase	3.09 Ordinary	149,913
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	27-Sep-2023	In specie contribution	n/a Ordinary	15,394
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	03-Oct-2023	In specie contribution	n/a Ordinary	22,278
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	05-Oct-2023	In specie contribution	n/a Ordinary	4,602
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	16-Oct-2023	In specie contribution	n/a Ordinary	4,602
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	18-Oct-2023	In specie contribution	n/a Ordinary	5,896
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	19-Oct-2023	Purchase	2.96 Ordinary	233,219
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	20-Oct-2023	In specie contribution	n/a Ordinary	4,602
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	31-Oct-2023	Purchase	2.74 Ordinary	625,654
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	02-Nov-2023	In specie contribution	n/a Ordinary	4,603
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	03-Nov-2023	In specie contribution	n/a Ordinary	279,342
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	06-Nov-2023	In specie contribution	n/a Ordinary	9,206
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	08-Nov-2023	Purchase	2.82 Ordinary	548,463
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	14-Nov-2023	In specie contribution	n/a Ordinary	1,304
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	21-Nov-2023	In specie contribution	n/a Ordinary	198,788
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	27-Nov-2023	In specie contribution	n/a Ordinary	1,300,125
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	30-Nov-2023	Purchase	2.91 Ordinary	2,191,242
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	30-Nov-2023	Purchase	2.92 Ordinary	34,017
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	30-Nov-2023	In specie contribution	n/a Ordinary	633,236
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	08-Dec-2023	Purchase	2.86 Ordinary	146,647
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	11-Dec-2023	In specie contribution	n/a Ordinary	14,157
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	12-Dec-2023	Purchase	2.88 Ordinary	217,206
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	14-Dec-2023	Purchase	2.87 Ordinary	108,997
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Dec-2023	Purchase	2.85 Ordinary	1,909,818
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	21-Dec-2023	In specie contribution	n/a Ordinary	3,804
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	09-Jan-2024	In specie contribution	n/a Ordinary	651
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	10-Jan-2024	Purchase	2.81 Ordinary	3,509
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	12-Jan-2024	Purchase	2.82 Ordinary	881,338
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	16-Jan-2024	In specie contribution	n/a Ordinary	8,790
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	17-Jan-2024	Purchase	2.71 Ordinary	494,643
STATE STREET GLOBAL ADVISORS, INC.	20-Sep-2023	In specie contribution	n/a Ordinary	5,200
STATE STREET GLOBAL ADVISORS, INC.	27-Sep-2023	Purchase	3.09 Ordinary	100,934
STATE STREET GLOBAL ADVISORS, INC.	29-Sep-2023	Purchase	3.13 Ordinary	10,909
STATE STREET GLOBAL ADVISORS, INC.	29-Sep-2023	Purchase	3.14 Ordinary	35,379
STATE STREET GLOBAL ADVISORS, INC.	29-Sep-2023	In specie contribution	n/a Ordinary	5,220
STATE STREET GLOBAL ADVISORS, INC.	04-Oct-2023	Purchase	3.00 Ordinary	26,689
STATE STREET GLOBAL ADVISORS, INC.	09-Oct-2023	In specie contribution	n/a Ordinary	12,006
STATE STREET GLOBAL ADVISORS, INC.	26-Oct-2023	Purchase	2.76 Ordinary	5,896
STATE STREET GLOBAL ADVISORS, INC.	27-Oct-2023	Purchase	2.75 Ordinary	7,939
STATE STREET GLOBAL ADVISORS, INC.	31-Oct-2023	In specie contribution	n/a Ordinary	36,728
STATE STREET GLOBAL ADVISORS, INC.	15-Nov-2023	Purchase	2.99 Ordinary	113,891
STATE STREET GLOBAL ADVISORS, INC.	16-Nov-2023	In specie contribution	n/a Ordinary	3,915
STATE STREET GLOBAL ADVISORS, INC.	27-Nov-2023	In specie contribution	n/a Ordinary	1,044
STATE STREET GLOBAL ADVISORS, INC.	30-Nov-2023	Purchase	2.91 Ordinary	147,578
STATE STREET GLOBAL ADVISORS, INC.	30-Nov-2023	In specie contribution	n/a Ordinary	2,610
STATE STREET GLOBAL ADVISORS, INC.	13-Dec-2023	In specie contribution	n/a Ordinary	14,355
STATE STREET GLOBAL ADVISORS, INC.	14-Dec-2023	Purchase	2.87 Ordinary	98,580
STATE STREET GLOBAL ADVISORS, INC.	21-Dec-2023	Purchase	2.83 Ordinary	3,238
STATE STREET GLOBAL ADVISORS, INC.	29-Dec-2023	In specie contribution	n/a Ordinary	3,885
STATE STREET GLOBAL ADVISORS, INC.	05-Jan-2024	In specie contribution	n/a Ordinary	4,144
STATE STREET GLOBAL ADVISORS, INC.	16-Jan-2024	Purchase	2.73 Ordinary	164,244
STATE STREET BANK AND TRUST COMPANY	05-Oct-2023	Releasing a pledge over securities provided to secure a securities loan to AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND - Refer Part C of Annexure E	n/a Ordinary	(69,746)
STATE STREET BANK AND TRUST COMPANY	18-Sep-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	100
STATE STREET BANK AND TRUST COMPANY	20-Sep-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(100)
STATE STREET BANK AND TRUST COMPANY	18-Sep-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(3,005)
STATE STREET BANK AND TRUST COMPANY	19-Sep-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(30,584)
STATE STREET BANK AND TRUST COMPANY	20-Sep-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(1,211)
STATE STREET BANK AND TRUST COMPANY	21-Sep-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	31,207
STATE STREET BANK AND TRUST COMPANY	22-Sep-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(56,038)
STATE STREET BANK AND TRUST COMPANY	25-Sep-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(306)
STATE STREET BANK AND TRUST COMPANY	26-Sep-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(97)
STATE STREET BANK AND TRUST COMPANY	27-Sep-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	270
STATE STREET BANK AND TRUST COMPANY	28-Sep-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(534)
STATE STREET BANK AND TRUST COMPANY	29-Sep-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	242
STATE STREET BANK AND TRUST COMPANY	02-Oct-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	114
STATE STREET BANK AND TRUST COMPANY	03-Oct-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	179
STATE STREET BANK AND TRUST COMPANY	04-Oct-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	6,080
STATE STREET BANK AND TRUST COMPANY	05-Oct-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	133
STATE STREET BANK AND TRUST COMPANY	06-Oct-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(291)
STATE STREET BANK AND TRUST COMPANY	09-Oct-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(1,524)
STATE STREET BANK AND TRUST COMPANY	10-Oct-2023	Return of securities provided to secure a securities loan to THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	(1,928)
STATE STREET BANK AND TRUST COMPANY	11-Oct-2023	Transfer of title of securities to secure a securities loan from THE BANK OF AMERICA GROUP - Refer Part B of Annexure D	n/a Ordinary	335





























































19 January 2024

Alok Maheshwary  
Authorised Signatory

## 7. Addresses

Name	Address
SSGA FUNDS MANAGEMENT, INC.	Channel Center, 1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS (JAPAN) CO., LTD.	Toranomon Hills Mori Tower 25F, 1-23-1 Toranomom, Minato-ku, Tokyo, 105-6325, Japan
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	78 Sir John Rogerson's Quay, Dublin 2, Ireland
STATE STREET GLOBAL ADVISORS LIMITED	20 Churchill Place, London, England, E14 5HJ, United Kingdom
STATE STREET GLOBAL ADVISORS TRUST COMPANY	1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Level 15, 420 George Street, Sydney NSW 2000, Australia
STATE STREET GLOBAL ADVISORS ASIA LIMITED	68th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, China
STATE STREET GLOBAL ADVISORS, INC.	1 Iron Street, Boston MA 02210, United States
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States



19 January 2024

Alok Maheshwary  
Authorised Signatory

## 5. Consideration

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

**Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)**

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) No (2) Yes. (Borrower has the right to vote, but may on-lend securities)
If yes, in what circumstances	(1) Only if instructed to by the borrower (2) As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)**

Type of agreement	Global Master Securities Lending Agreement Securities Lending Authorisation Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and ownership is enforced (2) Yes
If yes, in what circumstances	(1) Only if the borrower defaults and ownership is enforced (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
Transfer date	The dates on which the securities were transferred, as indicated in Annexure B to this notice
Scheduled return date	No scheduled return date. Securities collateral is returned on termination of related securities loan
Does the borrower have the right to have the securities returned early?	No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision of alternative collateral
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Are there any circumstances in which the lender is not required to return securities collateral on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, detail any exceptions	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)





19 January 2024

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## 5. Consideration

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

**Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as borrower of the securities under securities lending agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has on-lent the securities and retains relevant interest as per Part B of this Annexure.)**

Type of agreement	Global Master Securities Lending Agreement/Master Securities Loan Agreement/Securities Loan Agreement
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes (if the borrower is the registered holder. However the securities are on-lent by the borrower as per Part B of this Annexure) (2) No, not during term of securities loan
If yes, in what circumstances	(1) Only if the borrower is the registered holder. However the securities are on-lent by the borrower as per Part B of this Annexure (2) n/a
Transfer date	The dates on which the securities were delivered to State Street Bank and Trust Company as borrower are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company lends the securities under securities lending agreement, and retains relevant interest through the right to recall the securities or equivalent securities.**

Type of agreement	Global Master Securities Lending Agreement/Master Securities Loan Agreement
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the lender recalls the loan and exercises its right to become the registered holder (2) Yes (while registered holder)
If yes, in what circumstances	(1) Only if the lender recalls the loan and exercises its right to become the registered holder (2) Borrower may exercise voting rights (while registered holder)
Transfer date	The dates on which the securities were delivered to the borrower are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part C: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("pledge") over the securities as collateral to secure a securities loan. (See Part B of this Annexure for securities loan details.)**

Type of agreement	Global Master Securities Lending Agreement Security Agreement: the pro forma security agreement governing the pledge is attached to this notice
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and pledge is enforced (2) Yes
If yes, in what circumstances	(1) Only if the borrower defaults and pledge is enforced (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
Pledge date	The dates on which the securities were pledged, as indicated in Annexure B to this notice
Scheduled release date	No scheduled release date. Securities are released from pledge on termination of related securities loan
Does the borrower have the right to have the securities released early?	No scheduled release date. Securities are released from pledge on termination of related securities loan or the provision of alternative collateral
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Are there any circumstances in which the lender is not required to release the pledged securities on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, detail any exceptions	n/a (lender must release pledged securities if the borrower returns the borrowed securities or equivalent securities)